

Individual Retirement Account

Fayetteville Bank

MEMBER FDIC
PO BOX 9
FAYETTEVILLE, TX 78940
(979)378-4261

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

TYPE OF ACCOUNT

OWNERSHIP OF ACCOUNT

DATE:

Traditional IRA

SOURCE OF DEPOSIT:

Individual Retirement accounts are individually owned

CASH CHECKS

ROTH IRA

SEP IRA

OPENING DEPOSIT:

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\*\*\*\*\* TWO FORMS OF I.D. REQUIRED WHEN OPENING ACCOUNT\*\*\*\*\*

PRIMARY OWNER INFORMATION

PRIMARY BENEFICIARY INFORMATION

NAME:

NAME:

\*PHYSICAL ADDRESS:

ADDRESS:

\*MAILING ADDRESS:

CITY:

PHONE:

STATE: ZIP CODE:

RELATIONSHIP TO ACCOUNT OWNER:

HOME PHONE:

DATE OF BIRTH:

CELL PHONE:

SOCIAL SECURITY #:

E-MAIL ADDRESS:

CONTINGENT BENEFICIARY INFORMATION

DATE OF BIRTH:

NAME:

SOCIAL SECURITY#:

ADDRESS:

DRIVER'S LICENSE:

PHONE:

STATE OF DRIVER'S LICENSE:

RELATIONSHIP TO ACCOUNT OWNER:

LICENSE EXPIRATION DATE:

DOB: SSN:

PLACE OF BIRTH:

MOTHER'S MAIDEN NAME:

EMPLOYER INFORMATION

NAME:

YEARS EMPLOYED:

ADDRESS:

PHONE:

I certify that everything I have stated in this application and on any attachments is correct. You may keep this application whether or not it is approved. By signing below I authorize you to check my credit account and employment history and/or have a credit-reporting agency prepare a credit report on me.

X Signature of Account Owner